

SUMMARY OF EVENTS IN THE LAST QUARTER OF THE GAS YEAR 2019


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SUMMARY OF AUCTION RESULTS - Q4 2019

Yearly auctions

 **1 July 2019** auctions of firm yearly products

Total capacity of **19,435,030 kWh/h** was allocated for the 2019/2020 gas year

 **15 July 2019** auctions of interruptible yearly products

Total capacity of **250,000 kWh/h** was allocated for the 2019/2020 gas year

Quarterly auctions

 **5 August 2019** auctions of firm quarterly products

Total capacity of **5,296,166 kWh/h** was allocated for Q1 2020

 **2 September 2019** auctions of interruptible quarterly products

Total capacity of **1,339,536 kWh/h** was allocated for Q1, Q3 and Q4 of 2019/2020

Monthly auctions

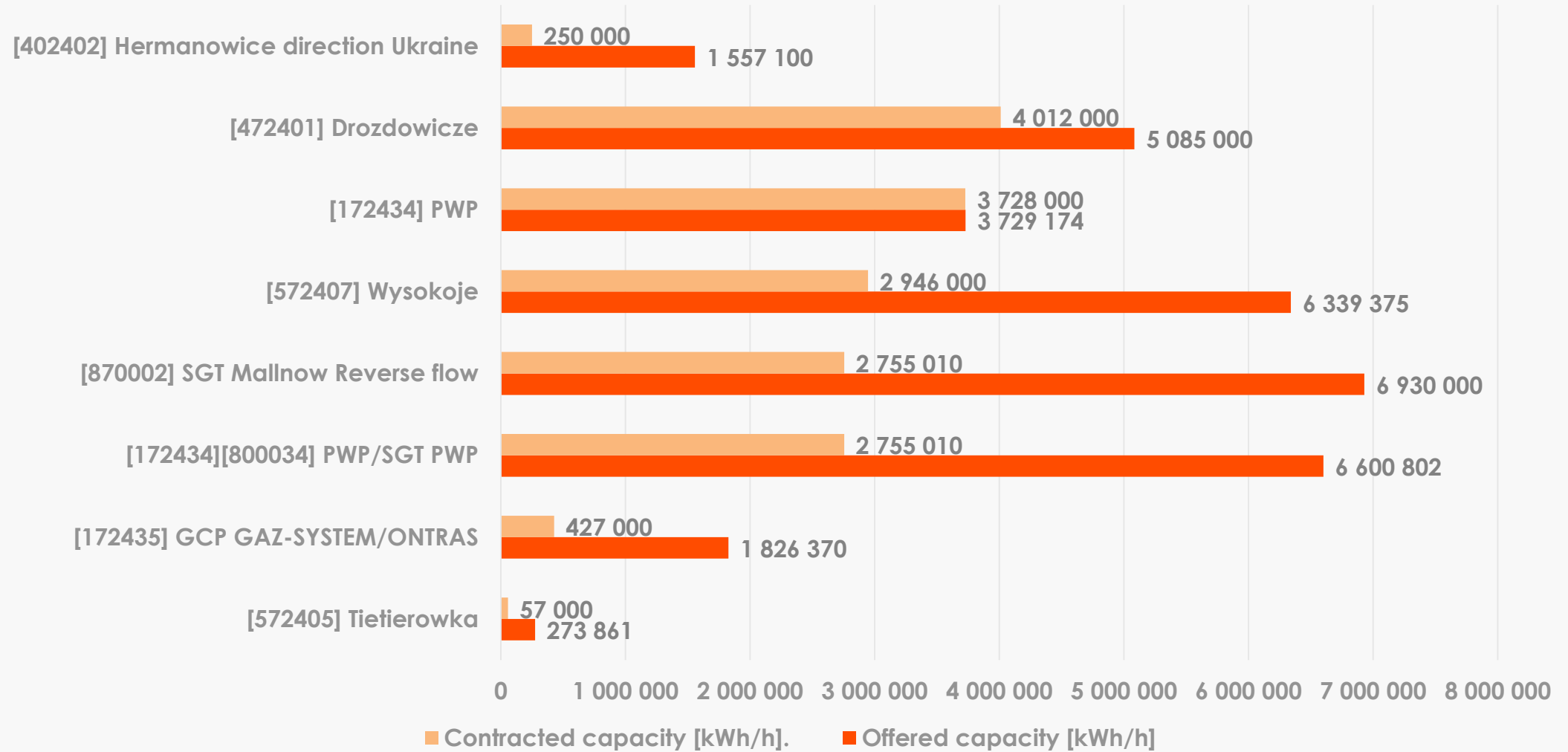
 **15 July, 19 August 2019** auctions of firm monthly products

Total capacity of **933,000 kWh/h** was allocated

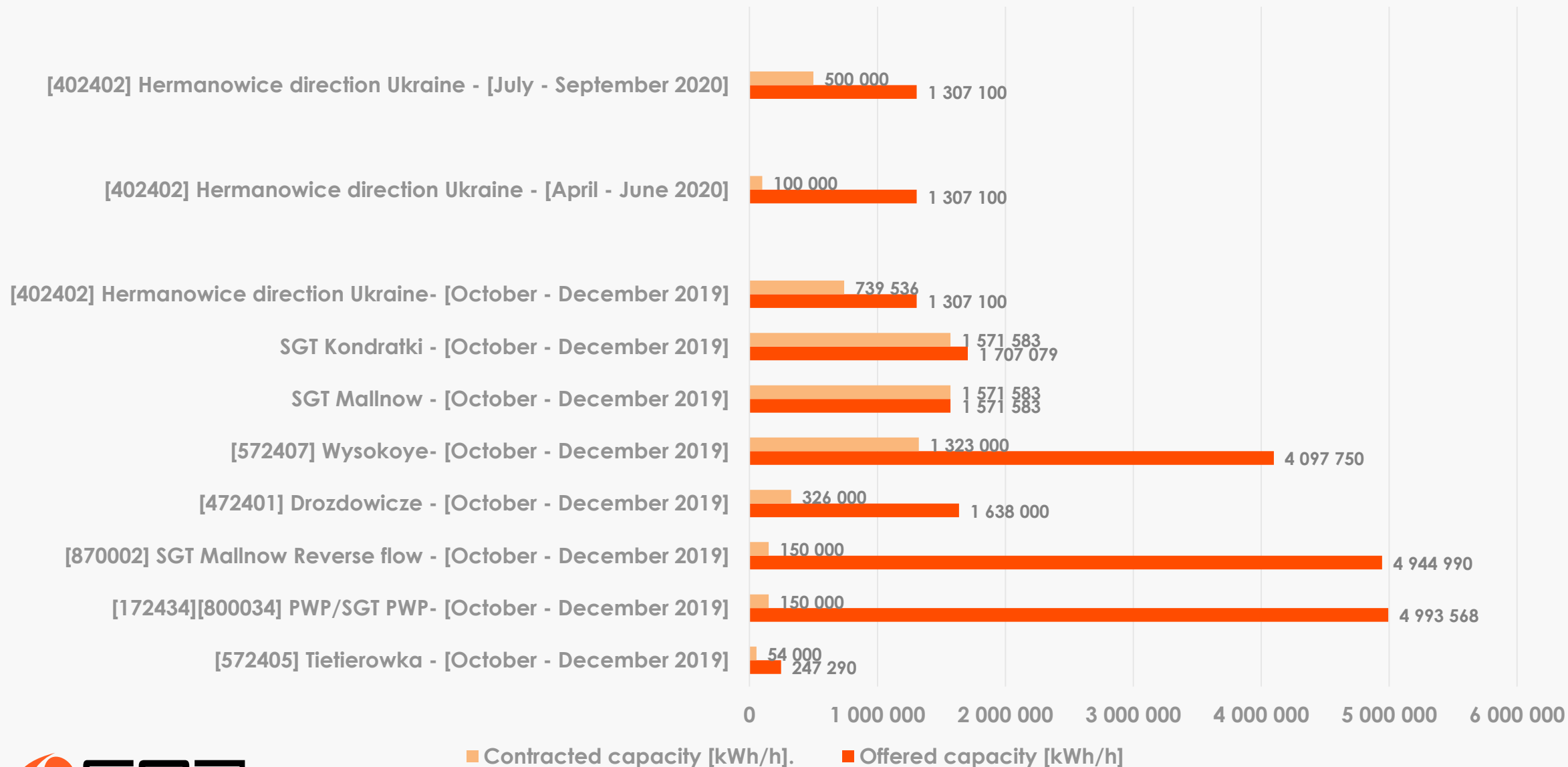
 **24 September 2019** auctions of interruptible monthly products

Total capacity of **870,463 kWh/h** was allocated

SUMMARY OF AUCTION RESULTS - YEARLY AUCTIONS 2019/2020



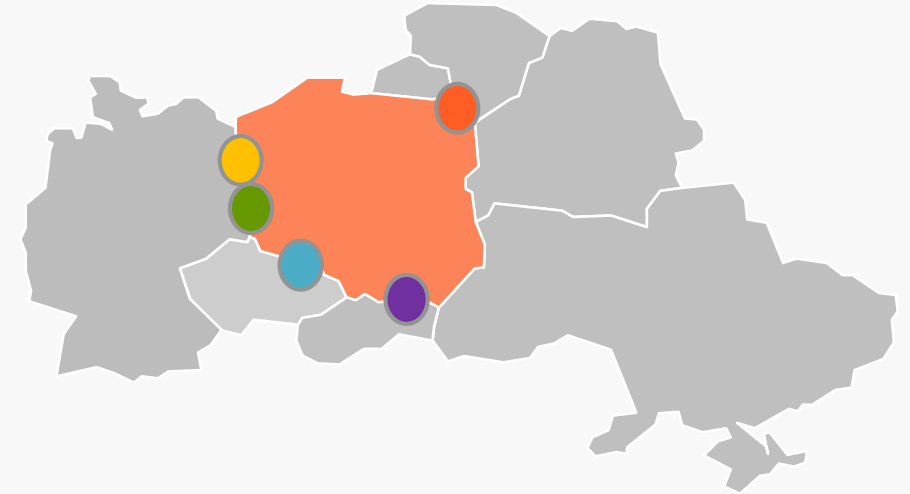
SUMMARY OF AUCTION RESULTS - QUARTERLY AUCTIONS



INCREMENTAL PROCEDURE 2019-2021 NON-BINDING MARKET DEMAND SURVEY

1 July to 26 August 2019

GAZ-SYSTEM carried out the second non-binding procedure to assess market demand for incremental capacity between the Polish transmission system and neighbouring ones



GSA Platform

- The procedure was conducted for the first time through the new functionality of the **GSA Platform**
- GAZ-SYSTEM together with the neighbouring TSOs analyses the demand of market participants for firm capacity at the interconnection points where the notification was received
- **Until 21 October 2019** GAZ-SYSTEM and neighbouring TSOs will publish a joint **demand assessment report** for a given entry-exit zone.

2 ACER PROCEEDINGS CONCERNING THE SELECTION OF THE PLATFORM AT THE POLISH-GERMAN BORDER

- **6 August 2019** – ACER decision 10/2019 on the selection of the Hungarian one **RBP platform** for the allocation of capacity on the Polish-German border at GCP GAZ-SYSTEM/ONTRAS and Mallnow points for a period of 3 years or until the concerned TSOs reach an agreement on the selection of a specific platform to be used on a

Article 1

The booking platform to be used, for a period of three years or until that time, when the concerned transmission system operators come to an agreement on the permanent use of a booking platform, if sooner, at the ‘Mallnow’ IP and ‘GCP’ VIP, in accordance with Article 37(3) of Commission Regulation (EU) 2017/459 and Article 6(10)(b) of Regulation (EU) 2019/942, shall be RBP – Regional Booking Platform operated by FGSZ Ltd.

Article 2

This Decision shall be implemented within three months from the day of its notification, with the goal to have a contractual agreement between RBP and the TSOs active at the ‘Mallnow’ IP and ‘GCP’ VIP in time for the 2020 yearly auctions. RBP and the concerned TSOs shall immediately inform the NRAs concerned and the Agency about the signature of the contract.



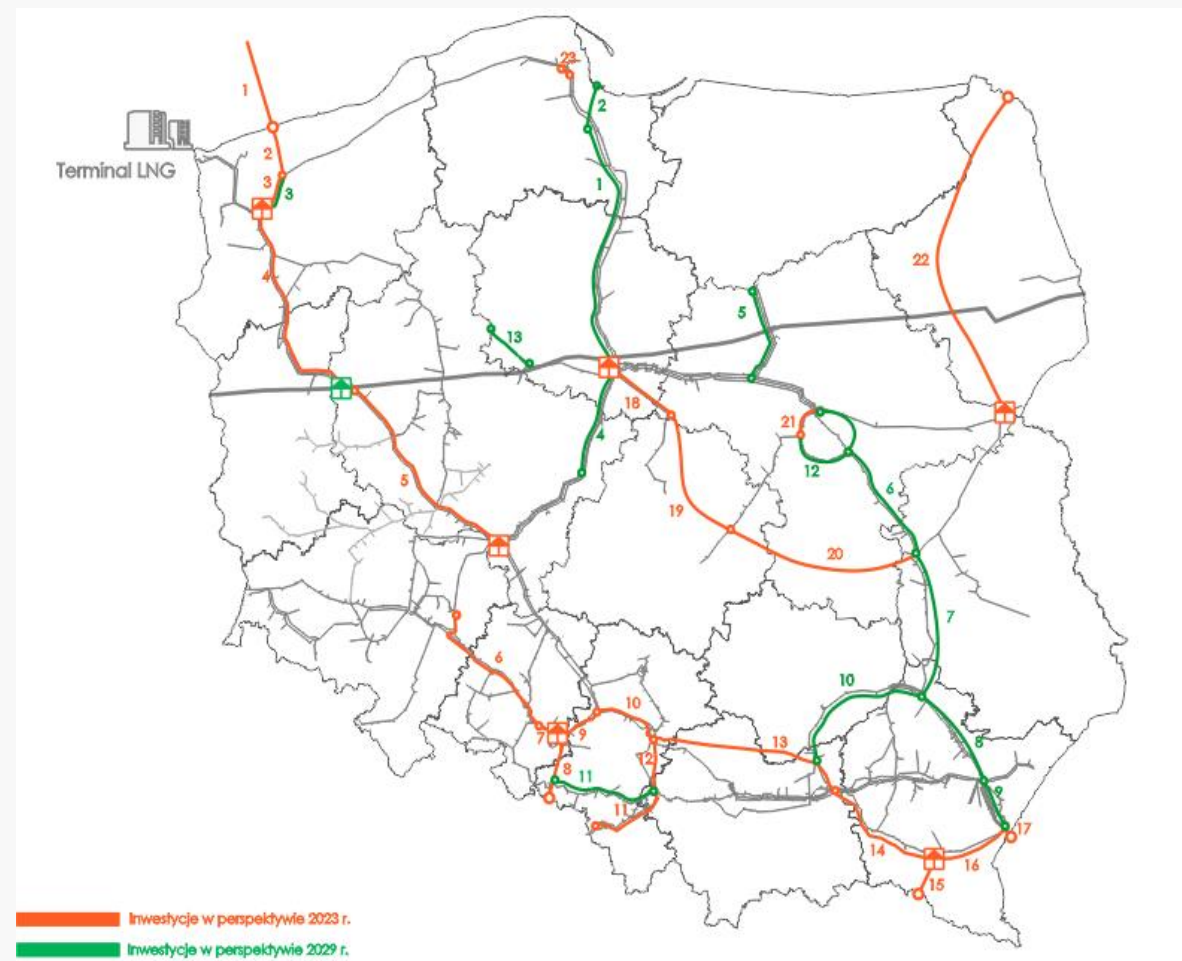
- The parties may appeal against ACER's decision within 2 months of notification of the decision

TEN-YEAR NETWORK DEVELOPMENT PLAN FOR THE YEARS 2020-2029

On **3 September 2019**, the President of the Energy Regulatory Office approved the Ten-Year Network Development Plan for 2020-2029.

All investments planned until 2023 are at **an advanced engineering stage or already at the construction stage.**

The construction of the Lwówek - Odolanów and Hermanowice - Strachocina gas pipelines is nearing the completion.



Strategic investments planned in the years 2020 – -2029

EXPANSION OF THE NATIONAL GAS TRANSMISSION SYSTEM



Investments in the engineering phase, August 2019



Investments in the construction phase, August 2019

CROSS-BORDER CONNECTIONS

POLAND – SLOVAKIA

JULY 2019: beginning of construction works. The procedure for selecting the contractor for the Strachocina point is underway.

POLAND – LITHUANIA

SEPTEMBER 2019: tender for construction works for the northern section started

BALTIC PIPE

JULY 2019: The Danish Environmental Protection Agency (EPA) issued an environmental decision for the Baltic Pipe landfall site in Denmark.

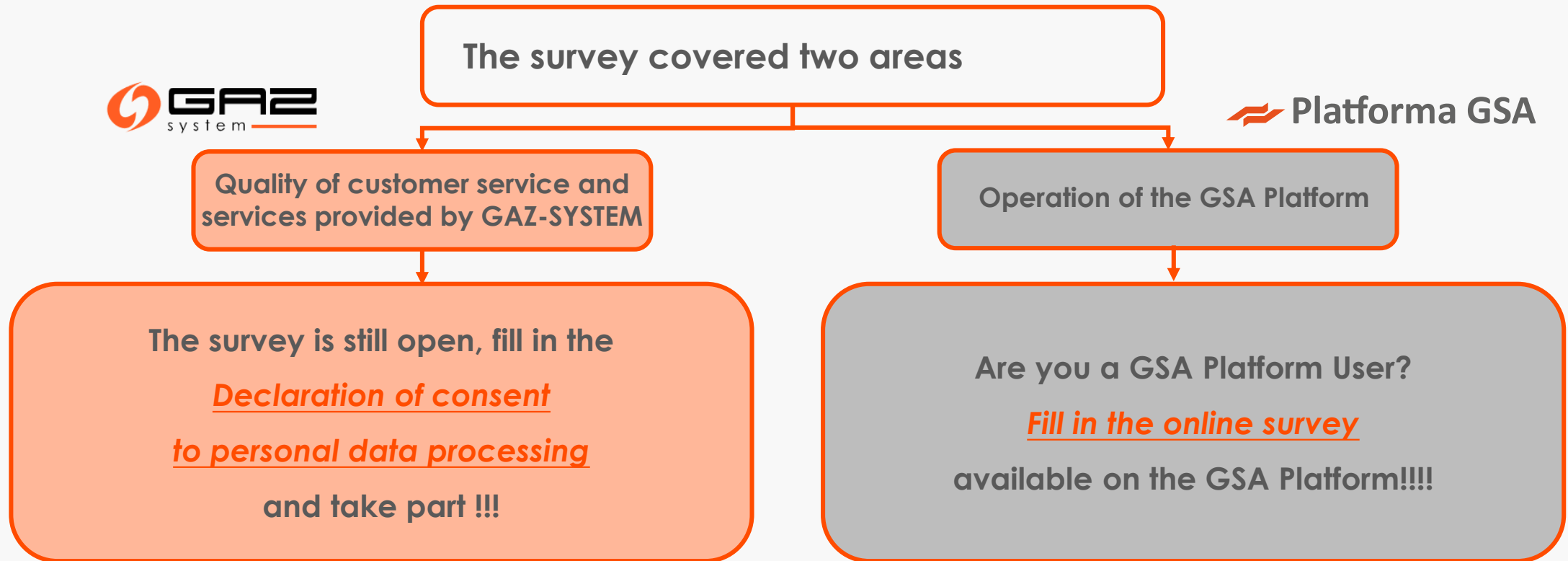
AUGUST 2019: location decisions for the onshore part of Baltic Pipe in Poland. An agreement was also signed for the supply and maintenance of compressor units for three compressor stations included in the Baltic Pipe Programme.

and



CUSTOMER SATISFACTION SURVEY

- Quality Watch Sp. z o.o. – external contractor for the survey
- Participation in the survey is anonymous
- Invitations to participate in the survey distributed several times in the period from July to September 2019.



THANK YOU!

