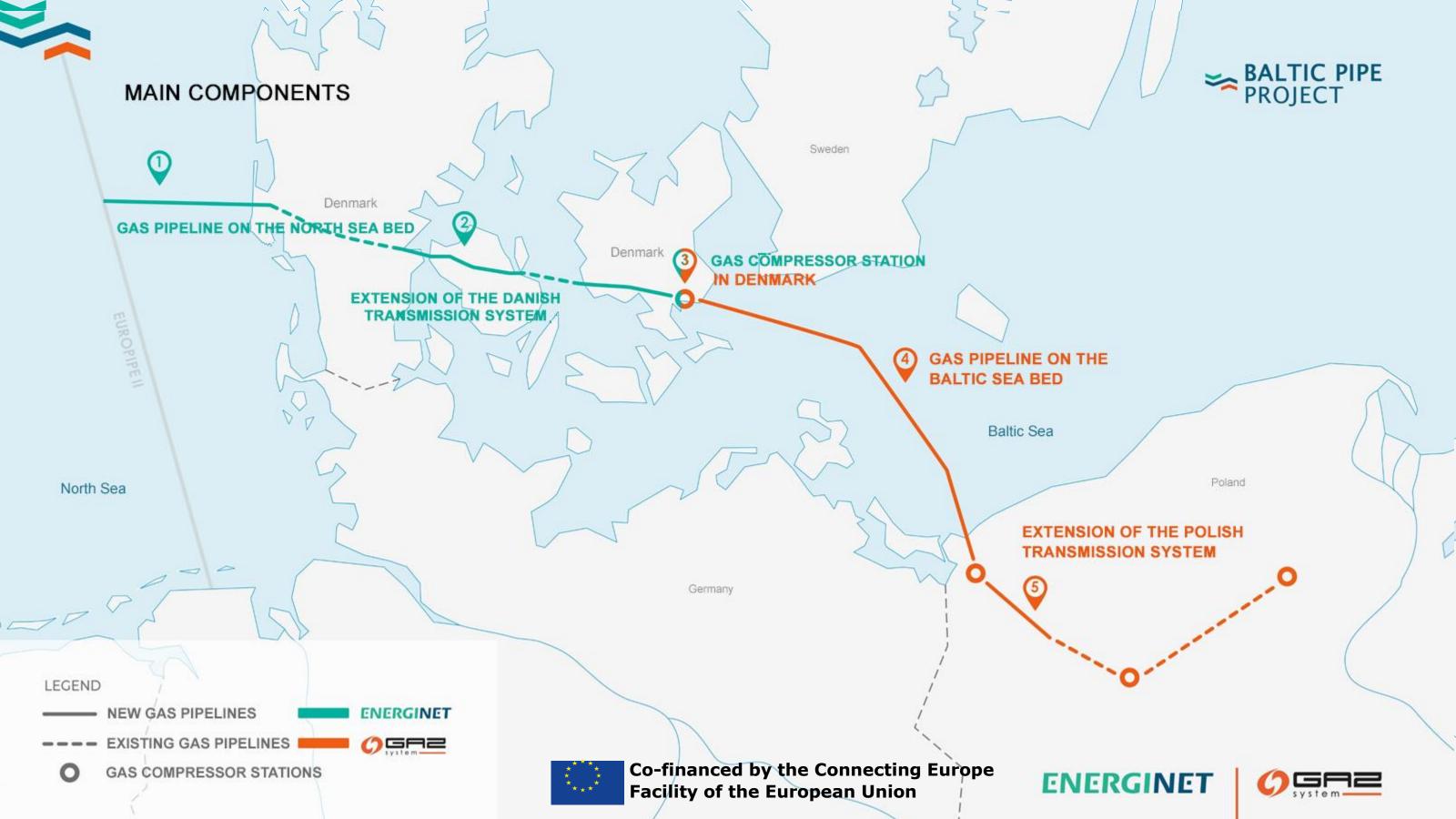
BALTIC PIPE work progress

GAZ-SYSTEM FORUM
February 27, 2019, Warsaw, Westin Hotel





ENERGINET





BALTIC PIPE – A PROJECT OF EUROPEAN IMPORTANCE



The Baltic Pipe project has been recognized three times by the European Commission as a "Project of Common Interest" (PCI).

The PCI status is awarded to infrastructure projects that pursue the objectives of the European Union's energy policy and aim to strengthen the European internal energy market.





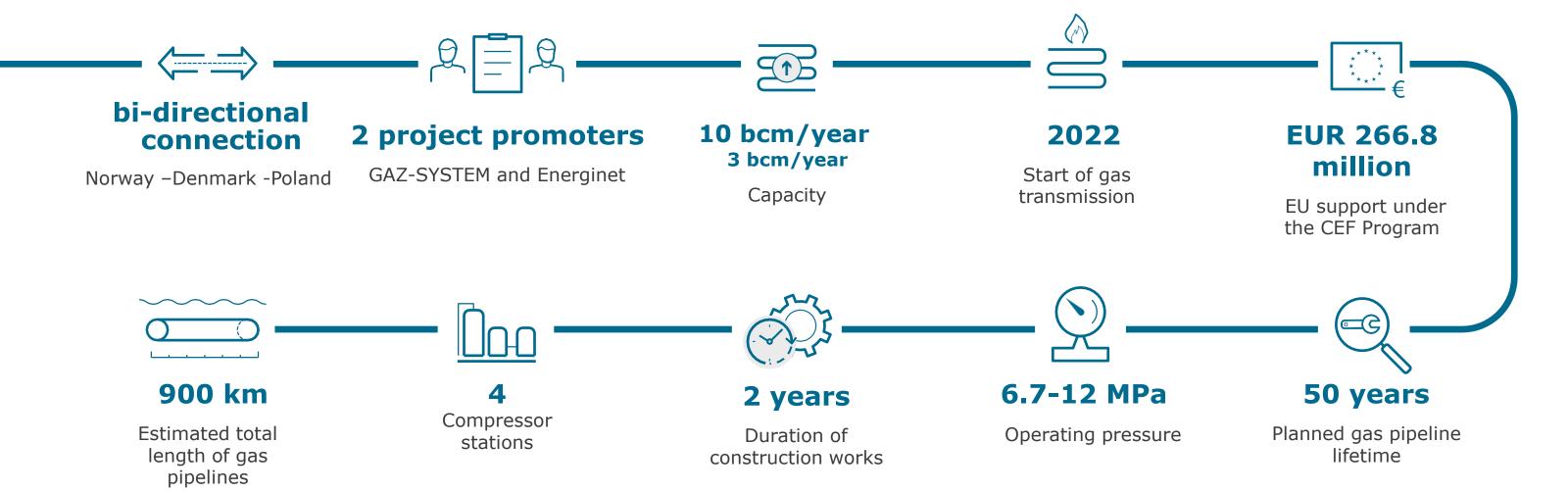






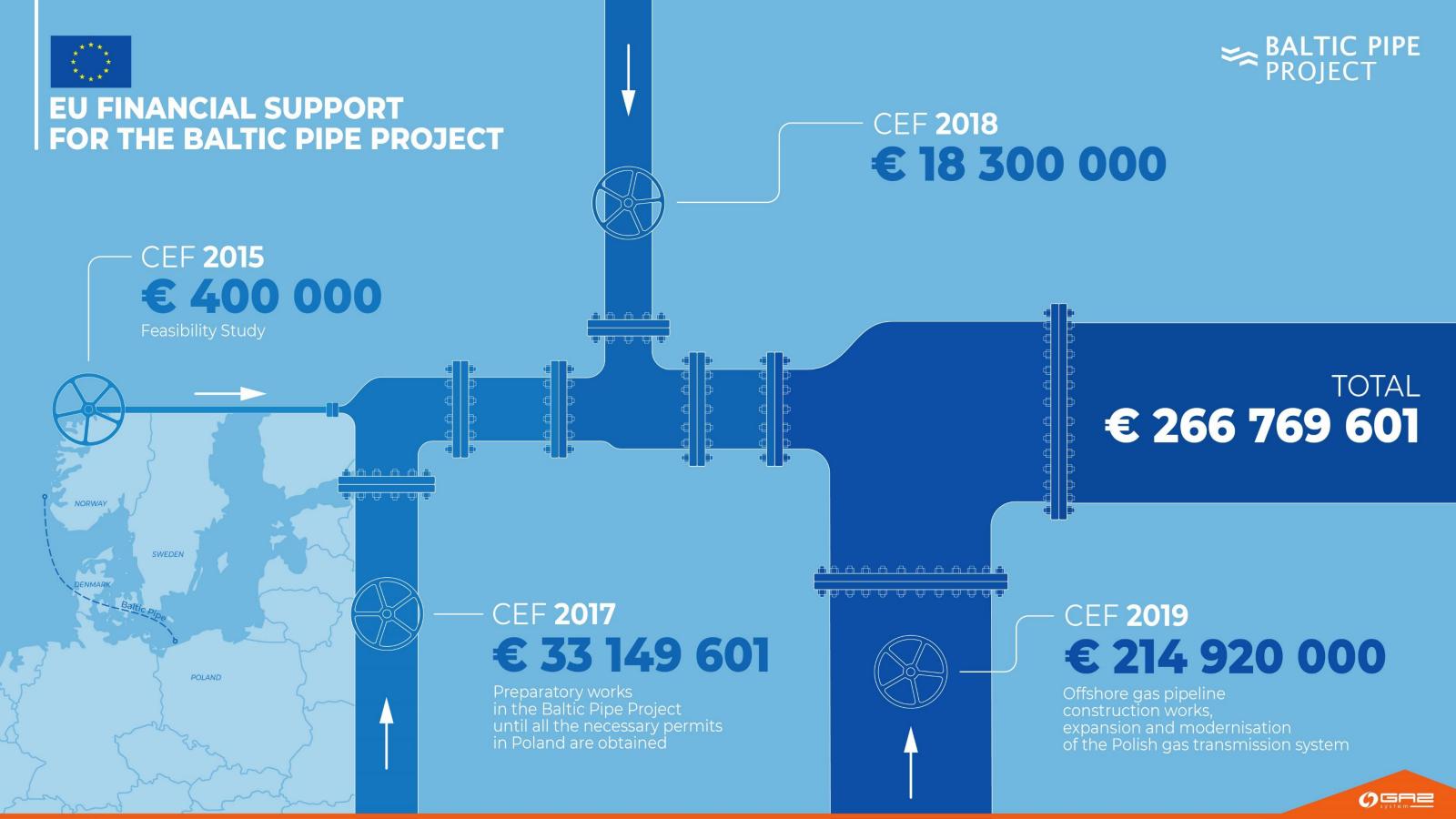
BASIC INFORMATION



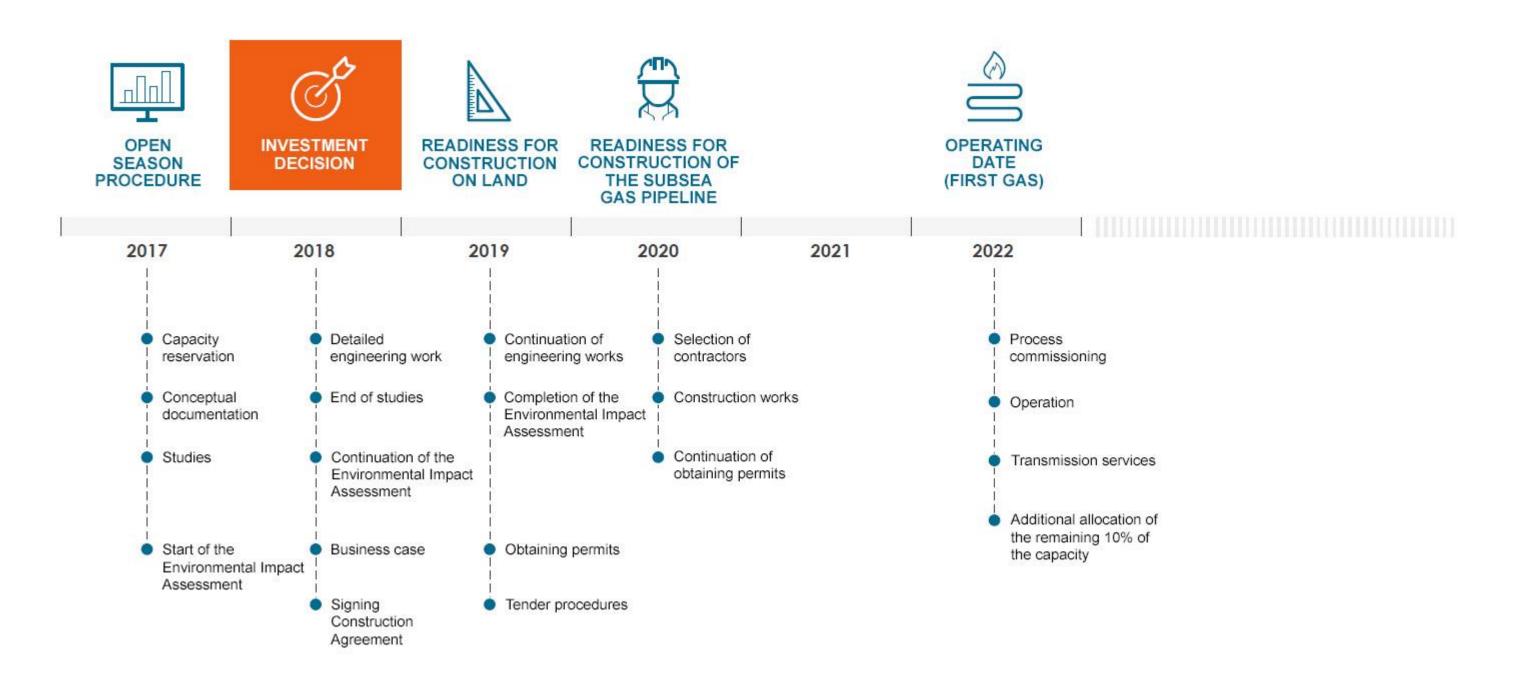








FRAMEWORK SCHEDULE OF THE BALTIC PIPE PROJECT BALTIC PIPE PROJECT







THE INVESTMENT DECISION (November 2018)



In November 2018 GAZ-SYSTEM and Energinet made positive investment decisions and agreed to jointly implement the Baltic Pipe project.

Thus, the signed by the operators agreement on construction of the gas pipeline (the Construction Agreement) came into force on November 20th, 2018.

The agreement regulates the mutual obligations of investors, including obtaining permits necessary to execute the project and handing over all of its components to operation by October 1st, 2022.

Reaching mutual investment decisions means that Energinet and GAZ-SYSTEM have committed to the construction of a gas transmission infrastructure with a total length of 900 km on land and on the seabed. Baltic Pipe will run through the territories of three countries, and the gas flow will begin in October 2022.









PL-DK INTERGOVERNMENTAL AGREEMENT (December 2018)



Conclusion of the agreement between Poland and Denmark will ensure that the operator of the Polish gas transmission system will perform the function of the gas transmission system operator also for the part of the gas pipeline located outside of the territory of Poland, and the President of the Energy Regulatory Office will have the right to approve the operator's tariff that will take into account the costs incurred for the construction, maintenance and operation of this part of the gas pipeline and the compressor station in Denmark.

The parties also confirmed in the agreement that they will support the investors in the preparation and implementation of the Baltic Pipe project, including obtaining the necessary permits, so that it is completed by October 1, 2022.

The agreement requires ratification with the prior consent expressed in the Act (consent of the Sejm for ratification – February 22, 2019).











OFFSHORE GAS PIPELINE (PL1) – WORK PROGRESS



Acceptance of the offshore gas pipeline variant recommended by the contractor for technical and environmental documentation – Ramboll Danmark A/S – June 2018

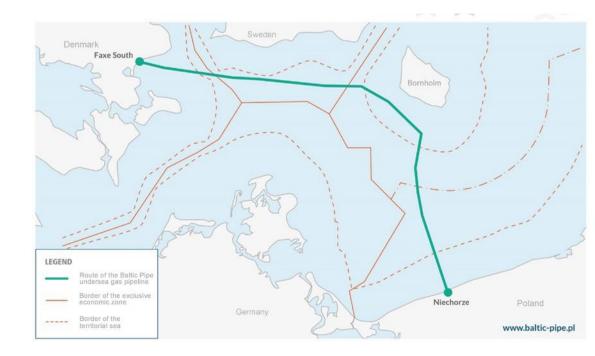
The final route of the offshore gas pipeline

(ca. 275 km long) will be specified in administrative

decisions of authorities in Poland, Denmark and Sweden

All geophysical and geotechnical surveys have been conducted at the seabed – December 2018

Residual Studies Stud





OFFSHORE GAS PIPELINE (PL1) - NEXT STEPS IN 2019









Submission of environmental reports and Espoo in all countries

The second phase of public hearings and consultations

Implementation of tender processes for potential contractors

Development of the detailed design and necessary specifications

Negotiations with the owners of subsea infrastructure







EXTENSION OF THE TRANSMISSION SYSTEM IN POLAND (PL2-PL6) – WORK PROGRESS



An application was filed for obtaining a decision on environmental conditions for the gas pipeline connecting the offshore pipeline with the national transmission system – January 2019



The decision on the environmental conditions for the Goleniów-Lwówek gas pipeline was obtained – February 4, 2019.

Engineering and design works are ongoing

The tender procedure is in progress for compressor units
 Goleniów, Odolanów, Gustorzyn gas compressor
 stations – February 2019

PL2 PROJECT – GAS PIPELINE CONNECTING THE OFFSHORE GAS
PIPELINE WITH THE NATIONAL TRANSMISSION SYSTEM
PL3 PROJECT – GOLENIÓW-LWÓWEK DN1000 GAS PIPELINE
PL4 PROJECT – EXPANSION OF THE GOLENIÓW GAS
COMPRESSOR STATION
PL5 PROJECT – EXPANSION OF THE ODOLANÓW GAS
COMPRESSOR STATION
PL6 PROJECT – CONSTRUCTION OF GUSTORZYN GAS
COMPRESSOR STATION





PUBLIC HEARING OF THE BALTIC PIPE PROJECT (1 APR 2019)



Second phase of public consultations – Denmark, February 2019

Information meetings and consultations – Sweden, Q1 2019

Public consultation, awareness-raising and informationcampaign – Poland, Q1 2019









www.baltic-pipe.eu

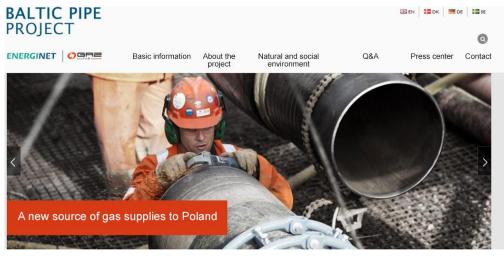
- Project website available in 5 language versions
- Information about the project and measures taken
- Detailed documents available for download

Social media – Twitter



News about the project and measures taken





We cross borders to ensure safe, cost-effective and permanent gas supplies

The Baltic Pipe project is a strategic infrastructure project aimed at creating a new gas supply corridor on the European market.

The investment will make it possible to transport gas from Norway to the Danish and Polish markets and to end users in neighboring countries. At the same time, Baltic Pipe will make it possible to transmit gas from Poland to Denmark.

The project is being carried out by the Polish gas transmission pipeline operator GAZ-SYSTEM and the operator of the Danish gas transmission system Energinet.

Joined March 2018









