

# THE MOST IMPORTANT EVENTS IN THE UPCOMING QUARTER OF THE GAS YEAR 2018/2019

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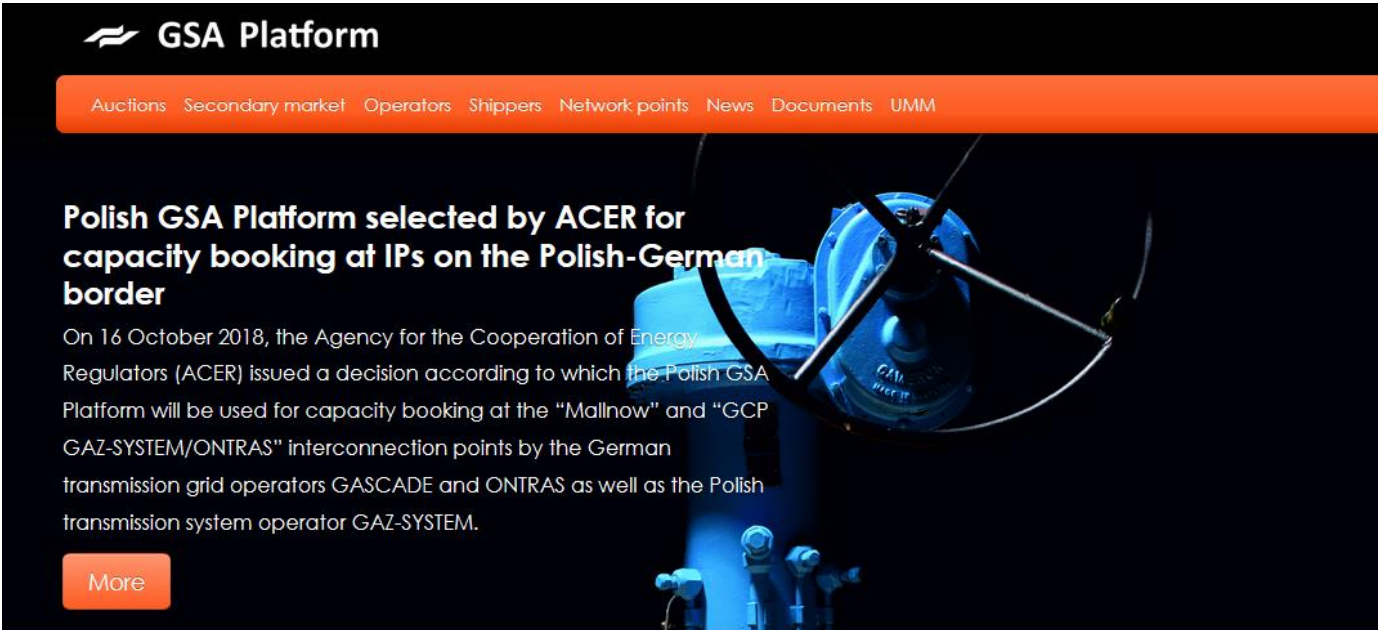


# NEW TNC MECHANISMS

- ▶ The period of applying provisional measures ends on March 31, 2019 according to NC BAL. As of **April 1, 2019, imbalance tolerances are not applied** at any entry and exit points from the transmission system
- ▶ In accordance with the provisions of the applicable TNC (point 15.8), mechanisms that should prevent **differences between operative and settlement allocations** transferred by DSOs, end users and Interoperating System Operator (ISO) will enter into force **on May 1, 2019** – fee for non-compliance of operative data in relation to the settlement data

# AUCTION CALENDAR 2019

- ▶ **Auctions of annual products (2019/2020):**
  - ▶ Firm capacity – July 1
  - ▶ Interruptible capacity – July 15
- ▶ **Auctions of quarterly products (2018/2019):**
  - ▶ Firm capacity – May 6, August 5
  - ▶ Interruptible capacity – March 4, June 3, September 2
- ▶ **Auctions of monthly products (2018/2019):**
  - ▶ Firm capacity – 3rd Monday of a month
  - ▶ Interruptible capacity – 4th Tuesday of a month
- ▶ **Auctions of daily products:**
  - ▶ Firm capacity – every day at 4:30 P.M.
  - ▶ Interruptible capacity – every day at 5:30 P.M.
- ▶ **Intra-day product auctions:**
  - ▶ Firm capacity – every hour



**GSA Platform**

Auctions Secondary market Operators Shippers Network points News Documents UMM

### Polish GSA Platform selected by ACER for capacity booking at IPs on the Polish-German border

On 16 October 2018, the Agency for the Cooperation of Energy Regulators (ACER) issued a decision according to which the Polish GSA Platform will be used for capacity booking at the "Mallnow" and "GCP GAZ-SYSTEM/ONTRAS" interconnection points by the German transmission grid operators GASCADE and ONTRAS as well as the Polish transmission system operator GAZ-SYSTEM.

[More](#)

## Operators

We invite all of the new Transmission System Operators interested in cooperating with the GSA Platform to register.

[Register »](#)

## Shippers

We invite all of the new Network Users interested in cooperating with the GSA Platform to register.

[Register »](#)

## Sign in

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# EU REGULATIONS



## Gas Directive:

- ▶ Amendment to the Gas Directive approved by COREPER
- ▶ Application of European law to gas pipelines from third countries
- ▶ Entry into force of the amendment and the implementation of new provisions



## SoS Regulation:

- ▶ Implementation of the Regulation – regional risk analysis (Belorussian and Ukrainian corridor), solidarity mechanism
- ▶ Security of supply after 2020 (contract issues)

# INTERCONNECTIONS PROJECTS

## INTERCONNECTOR POLAND-SLOVAKIA (FID in 2018)

- ▶ **Capacity:** 4.7 bcm/year towards SK, 5.7 bcm/year towards PL
- ▶ **Status:** The **engineering stage has been already completed**, preparations are underway **to start the implementation stage**, and **the procedure for selecting the contractor for construction works** has been launched. The construction of the gas pipeline is already underway on the Slovak side.

## INTERCONNECTOR POLAND-LITHUANIA (FID in 2018)

- ▶ **Capacity:** 2.4 bcm/year towards LT, 1.9 bcm/year towards PL
- ▶ **Status:** **Design works are underway, construction permits have already been obtained for the northern section**, design works for the southern section are continued. **GAZ-SYSTEM conducts activities aimed at starting the implementation stage.** Proceedings are underway on the Lithuanian side to select the contractor for construction works.

## INTERCONNECTOR POLAND-UKRAINE

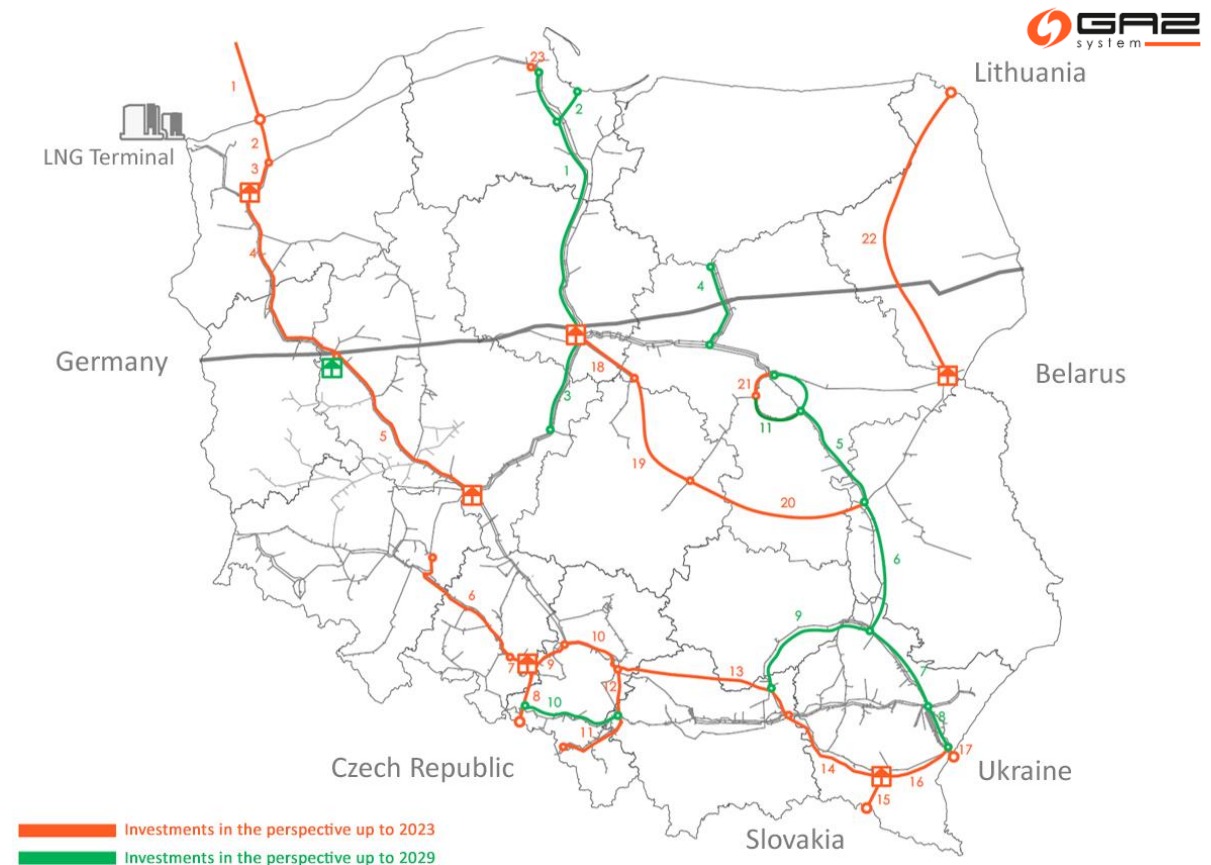
- ▶ **Capacity:** 5 bcm/year towards UA, 5 bcm/year towards PL
- ▶ **Status:** There are talks between project partners to make investment decisions on the implementation of the interconnector.

## INTERCONNECTOR POLAND-CZECH REPUBLIC

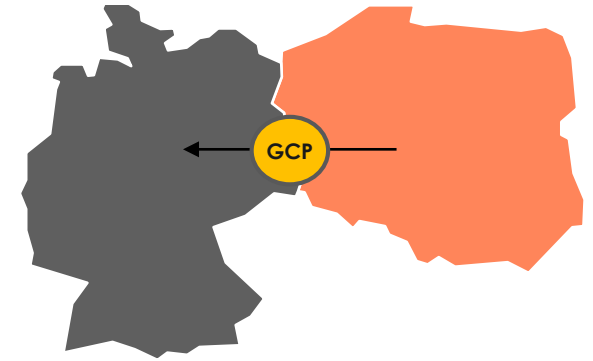
- ▶ **Capacity:** 5 bcm/year towards CZ, 6.5 bcm/year towards PL
- ▶ **Status:** There are talks between project partners to make investment decisions on the implementation of the interconnector.

## BALTIC PIPE (ID in 2018)

- ▶ **Capacity:** 10 bcm/year towards PL, 3 bcm/year towards DK
- ▶ **Status:** All project elements are being designed, both in Poland and in Denmark.



# INCREMENTAL PROJECT



## Incremental capacity project for the border of the Poland-GASPOOL market area (Incremental Project)

- ▶ according to the CAM NC Regulation
- ▶ based on the results of a non-binding assessment of market demand as part of the process of achieving the 2017 incremental capacity
- ▶ on the interconnection point (IP) **GCP GAZ-SYSTEM/ONTRAS**
- ▶ X 2018 – GAZ-SYSTEM/ONTRAS → submission of draft proposals for approval by the President of ERO/BNetzA respectively
- ▶ **IV 2019 – expected to obtain coordinated decisions of the President of ERO and BNetzA on the approval of the project**
- ▶ V 2019 – publication of information on the project and rules for participation and gaining access to incremental capacity in the binding allocation stage
- ▶ **July 2019 – incremental capacity auction at the GCP GAZ-SYSTEM/ONTRAS point (towards Germany)**

**Poland-GASPOL (GCP)**  
Direction: PL → GASPOL  
Exit Poland – **910 767 kWh/h/y**  
Entry Gaspol – **2 025 676 kWh/h/y**

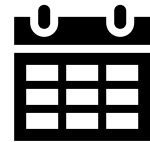
- ▶ **Obtaining a positive result of the investment profitability test based on the binding results of the annual product auction as a condition for the commencement of the project implementation and commencement of investment tasks by GAZ-SYSTEM and ONTRAS**

# GAS TRANSMISSION NETWORK DEVELOPMENT PLAN FOR 2020-2029

- ▶ Agreement with EuroPolGaz of part B of the Development Plan 2020-2029
- ▶ Agreement on the final content of the document and appendices within the Company
- ▶ Submission of the Development Plan for 2020-2029 to the President of ERO (until March 31, 2019)
- ▶ Agreement on the Development Plan with the President of ERO
- ▶ Analysis and implementation of ERO's comments to the National Ten-Year Network Development Plan (TYNDP)



# GAZ-SYSTEM FORUM – NEXT WORKSHOP



**MAY 29, 2019, WARSAW**



THANK YOU FOR YOUR ATTENTION

