

## PROMISSORY NOTE DECLARATION

for non-endorsable blank promissory note

Please find attached for:

**Operator Gazociągów Przesyłowych GAZ-SYSTEM Spółka Akcyjna** with its registered office in Warsaw at ul. Mszczonowska 4, 02-337 Warsaw, entered into the register of entrepreneurs of the National Court Register maintained by the District Court for the capital city of Warsaw, 12th Commercial Division, under number KRS 0000264771, NIP (tax identification number) 527-243-20-41, REGON (statistical identification number) 015716698, with share capital of PLN 3,771,990,842.00 paid up in full, hereinafter referred to as the **Creditor**,

one non-endorsable blank promissory note issued by us, which in the cases specified in the Transmission Contract/Interoperator Transmission Contract No. .... concluded on ..... between us, i.e.:

..... **(name/business name of the Issuer of the promissory note)** with its registered office in ..... (address of the registered office of the Issuer of the promissory note), entered into the register of entrepreneurs of the National Court Register maintained by the District Court for ..... under number KRS ....., NIP (tax identification number) ., REGON (statistical identification number) ....., with share capital of PLN ....., fully paid up/and paid-up capital of PLN ....., hereinafter referred to as the **Issuer**,  
and  
**the Creditor**,

The **Creditor** shall have the right to fill in the enclosed blank promissory note up to the amount corresponding to its claims resulting from the contract referred to above, together with the costs of receivables recovery and stamp duty, whereas the total amount may not be higher than PLN ..... (say: ..... zloty).

The **Creditor** shall have the right to fill in the enclosed blank promissory note upon ineffective lapse of the additional 30 (thirty) day period set for the **Issuer** to pay the amount due, with the following elements:

- date of payment at its discretion,
- clause "without protest",
- promissory note amount covering outstanding amounts due, including interest and incidental dues and a stamp duty in the amount paid by the Creditor.

The **Creditor** shall notify the **Issuer** of filling in the promissory note by registered mail sent at least 14 (fourteen) days before the date of payment of the promissory note.

The promissory note shall be returned to the **Issuer** upon payment of all amounts due covered by the promissory note, personally to the **Issuer** or by registered mail. The promissory note shall also be returned within 90 (ninety) days from the date of termination, withdrawal from or expiration of the contract referred to above, unless it is submitted for payment within that period.

The promissory note shall be payable in Warsaw.

.....  
(Date, stamp and signature of the issuer of the promissory note)